



## Charitable Donation of Publicly Traded Securities Donation In Kind

<p><b>Step 1:</b> Complete this form and send a copy to the MHHF: Attn: Heather Bach Executive Director <a href="mailto:Info@ourhealthfoundation.ca">Info@ourhealthfoundation.ca</a> 403-528-8133</p>	<p><b>Step 2:</b> Provide the completed form to your financial advisor/broker. This information is needed for the transfer, tracking and receipting of your donation. If you do not have a broker, email this form directly to your investment firm to process</p>
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### **Donor Information:**

Name of Donor(s): \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

City/Province/Postal Code: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### **Donor Broker Information:**

Name of Delivering Institution: \_\_\_\_\_

Account Number at Delivering Institution: \_\_\_\_\_

Address of Delivering Institution: \_\_\_\_\_

Contact Person at Delivering Institution: \_\_\_\_\_

Contact Person's Phone Number: \_\_\_\_\_

### **Publicly Traded Securities to be Transferred In Kind:**

Number of Shares: \_\_\_\_\_

Security Description: \_\_\_\_\_

From Account: \_\_\_\_\_

In the Name Of: \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Additional Comments/Instructions/Information:



**Transfer Securities in Kind To:**

**Receiving Institution Information:**

RBC Dominion Securities Inc.  
180 Wellington Street West, 10th Floor  
Account Transfer Department  
Toronto, Ontario M5J 0C2

ACCOUNT NAME: **MEDICINE HAT AND DISTRICT HEALTH FOUNDATION**

ACCOUNT NUMBER: **3848737510**

DEALER CODE: **9190**

REP CODE: **S2H**

CUID **DOMA** DTC **5002** EUROCLEAR# **90065** FINS#**T002**

CONTACT FAX NUMBER **(416) 313-7493**

**CONTACT:**

RBC Dominion Securities - **CRAIG ELDER 403-504-2723** [craig.elder@rbc.com](mailto:craig.elder@rbc.com)

Medicine Hat Health Foundation - **Heather Bach - Executive Director - 403-528-8133**

**Instructions for the Donation:**

- Greatest Needs -
- Seconds Save Lives Cardiac Campaign -
- Designated Program (please list below) - Cancer Care, Women’s Health, Men’s Health, Children’s Health, Seniors Health or Mental Health - \_\_\_\_\_

A charitable tax receipt from Medicine Hat and District Health Foundation (“MHHF”), will be based on the closing price of the securities on the day the securities are received in MHHF’s brokerage account. In order to receive a charitable tax receipt for the calendar year, the securities must be transferred to the MHHF’s account no later than December 20th, of the same calendar year. These securities have been transferred to the MHHF without restriction.

I have read and understand the above information and authorize the transfer of the above-mentioned assets to the Medicine Hat Health Foundation (“MHHF”). I also agree that the MHHF, or its agents, may contact my broker for the purpose of concluding this transaction.

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_